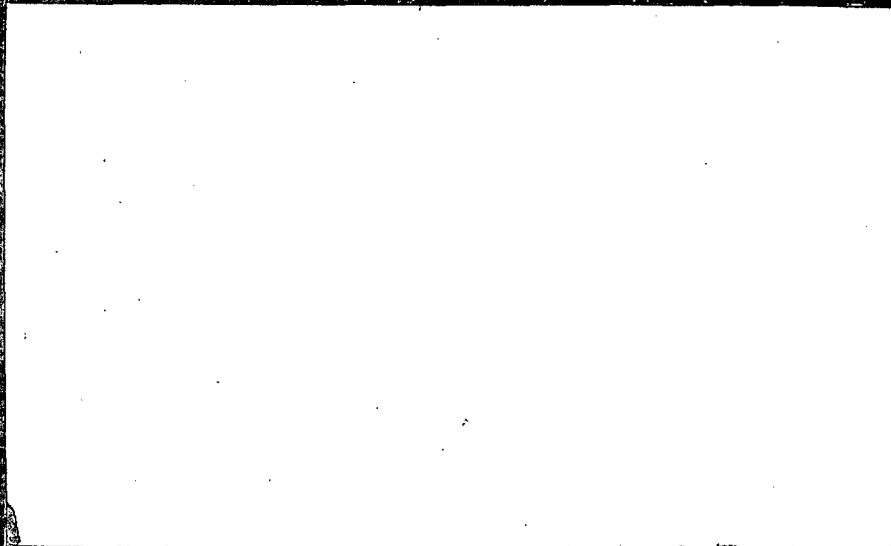


COPY #1

REGISTRATION No. *786-E* Filed & Recorded

MAR 1 1976 9 25 AM

INTERSTATE COMMERCE COMMISSION



RECORDATION NO. 7856-F Filed & Recorded

MAR 1 1976-9 15 AM

INTERSTATE COMMERCE COMMISSION

CONTRACTOR GREENVILLE STEEL CAR COMPANYCOPY No. 7 DATE 1976COMPANY INDIANA & MICHIGAN ELECTRIC COMPANYSUBJECT RAILROAD CARSSUPPLEMENT #4 TO CONTRACT #3456CONTRACT No. - CIA No. -

THIS SUPPLEMENTAL CONTRACT, made as of January 16, 1976, among AMERICAN ELECTRIC POWER SERVICE CORPORATION, a New York corporation (herein called "AEP"), INDIANA & MICHIGAN ELECTRIC COMPANY, an Indiana corporation (herein called "Designated Purchaser"), and GREENVILLE STEEL CAR COMPANY, a Pennsylvania corporation (herein called "Seller"),

W I T N E S S E T H ,

T H A T :

1. Pursuant to the Contract dated January 31, 1975 (herein called the "Original Contract"), between AEP and Seller, AEP hereby designates Indiana & Michigan Electric Company as the Purchaser for all purposes under the Original Contract with respect to six hundred (600) cars, as defined in the Original Contract, built by Seller and accepted by Designated Purchaser thereunder. Such cars will be numbered AEPX-2601 to AEPX-3200, both inclusive (herein called the "Designated Cars").

2. Seller hereby approves of Designated Purchaser as the Purchaser under the Original Contract of the Designated Cars.

3. With respect to the Designated Cars, Designated Purchaser hereby agrees to be the Purchaser under the Original Contract as if originally named therein and to be bound by each and every provision thereof applicable to Purchaser.

4. Designated Purchaser agrees to cause this Supplemental Contract to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20C of the Interstate Commerce Act.

COMMONWEALTH OF PENNSYLVANIA)
) ss.:
COUNTY OF MERCER)

On this 27th day of January, 1976 before me
personally appeared J. R. Logan, to me personally known,
who being by me duly sworn, says that he is a President
of GREENVILLE STEEL CAR COMPANY; that one of the seals affixed
to the foregoing instrument is the corporate seal of said
corporation; that said instrument was signed and sealed on
behalf of said corporation by authority of its Board of Di-
rectors and he acknowledged that the execution of the foregoing
instrument was the free act and deed of said corporation.

My Commission Expires

LEORA S. L. Notary Public

GREENVILLE MERCER COUNTY

My Commission Expires Feb. 21, 1977

J. R. Logan
Notary Public

(Seal)

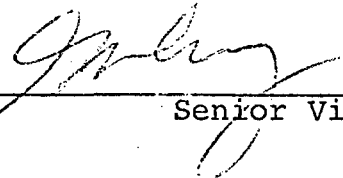
STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 19th day of January, 1976 before me
personally appeared Gerald P. Maloney, to me personally known,
who being by me duly sworn, says that he is a Senior Vice
President of AMERICAN ELECTRIC POWER SERVICE CORPORATION; that
one of the seals affixed to the foregoing instrument is the
corporate seal of said corporation, that said instrument was
signed and sealed on behalf of said corporation by authority
of its Board of Directors and he acknowledged that the execution

5. It is hereby understood and agreed that this Supplemental Contract shall be applicable only to the Designated Cars.

IN WITNESS WHEREOF, the parties hereto have caused this agreement to be signed as of the day and year first above written.

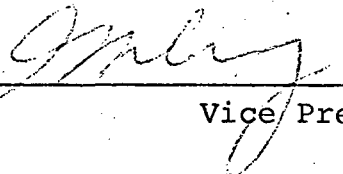
AMERICAN ELECTRIC POWER SERVICE CORPORATION

C.R.
By 
Senior Vice President

GREENVILLE STEEL CAR COMPANY

By *F. B. Morgan*
Vice President

INDIANA & MICHIGAN ELECTRIC COMPANY

By 
Vice President

of the foregoing instrument was the free act and deed of
said corporation.

William J. Prochaska
Notary Public

(Seal)

My Commission Expires *March 30, 1976.*

WILLIAM J. PROCHASKA
Notary Public, State of New York
Qualified in Richmond County
Certificate filed in New York County
No. 43-8445350
Commission Expires March 30, 1976

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this *19th* day of January, 1976 before me personally appeared Gerald P. Maloney, to me personally known, who being by me duly sworn, says that he is a Vice President of INDIANA & MICHIGAN ELECTRIC COMPANY; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

William J. Prochaska
Notary Public

(Seal)

My Commission Expires *March 30, 1976*

WILLIAM J. PROCHASKA
Notary Public, State of New York
Qualified in Richmond County
Certificate filed in New York County
No. 43-3445350
Commission Expires March 30, 1976